

# Planning Council Business and Priority Setting & Resource Allocation Agenda

Heart of Florida United Way at 1940 Cannery Way, Orlando, FL 32804

September 26, 2025



<b>8:30 AM</b>	<b>Members Arrive &amp; Get Breakfast</b>	
<b>9:00 AM</b>	<b>Planning Council Business Meeting</b> Call to Order, Introductions, & Housekeeping Core Values & Statement of Conflict of Interest Group Agreement Robert's Rules & Ways to be Heard Approval of Agenda Approval of August 27 <sup>th</sup> Minutes Open the Floor for Public Comment ( <i>must fill out form first</i> ) New Business <ul style="list-style-type: none"> <li>• Committee Annual Reports</li> <li>• Election of Officers</li> <li>• Awards Presentation</li> </ul> <b>Adjourn</b>	Andre Antenor & Angie Buckley
<b>10:30 AM</b>	<b>Break</b>	
<b>10:40 AM</b>	<b>Start PSRA &amp; Roll Call</b>	<b>PCS</b>
10:45 AM	Responses to Data Presentation Parking Lot Questions	Yasmin Andre
11:10 AM	Review Priority Setting Process	Whitney Marshall
11:15 AM	Review 2025-2026 Final Service Priorities	Group Discussion
	Establish 2026-2027 Service Priorities	Group Discussion
<b>12:30 PM</b>	<b>Break for Lunch</b>	
1:30 PM	Housekeeping Reminders & Post-Lunch Energizer	David Bent
<b>1:40 PM</b>	<b>Roll Call</b>	<b>PCS</b>
1:45 PM	Review 2025-2026 Directives to the Recipient	Group Discussion
	Develop 2026-2027 Directives to the Recipient	Group Discussion
<b>3:00 PM</b>	<b>Break</b>	
3:10 PM	Review Resource Allocation Process	Whitney Marshall
	Proposed Slate Discussion Vote to Accept or Reject Initial Slates	Yasmin Andre & Claudia Yabrudy
	2026-2027 Resource Allocation & Voting	Group Discussion
<b>4:20 PM</b>	<b>Evaluation &amp; Final Roll Call</b>	<b>PCS</b>
4:25 PM	Reminders & Announcements	Laura Perez
<b>4:30 PM</b>	<b>Adjourn</b>	



## Priority Setting Process Evaluation

Please scan the QR code to let us know how we can improve the process for next year.

## Resource Allocation Process Evaluation

Please scan the QR code to let us know how we can improve the process for next year.

